

PROPOSAL NO 06
ANNUAL GENERAL MEETING OF SHAREHOLDERS
FOR THE FISCAL YEAR 2023-2024

(Regarding the approval on Registration, Depository, and Listing application of Bonds)

To: GENERAL MEETING OF SHAREHOLDERS

- Pursuant to Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17th, 2020 and guiding documents;
- Pursuant to Securities Law No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26th, 2019 and guiding documents (“**Securities Law**”);
- Pursuant to Decree No. 155/2020/ND-CP issued by the Government dated December 31st, 2020 proving guidance on implementation of several provisions of Securities Law;
- Pursuant to the Charter of Thanh Thanh Cong - Bien Hoa Joint Stock Company (“**Company**”).

To ensure the Registration, Depository, and Listing application of the Bonds issued by the Company in a public offering under the approval of The Board of Directors from time to time in the fiscal year of 2024-2025 until the next Annual General Meeting of shareholders of the fiscal year of 2024-2025 (hereinafter collectively referred to as “**Bonds**”) are implemented under the Laws. The Board of Directors of the Company sincerely proposes the General Meeting of Shareholders to approve the following issues:

1. Approving the Registration and Depository of the Bonds

Approving the registration and depository of the Bonds at the Vietnam Securities Depository and Clearing Corporation (“**VSDC**”) (“**Registration**”).

2. Approving the Listing application of the Bonds

Approving the listing application of the Bonds at the Vietnam Stock Exchange and/or its subsidiary(ies) under the Laws (“**Stock Exchange**”) (“**Listing**”).

The expected Stock Exchange is Hanoi Stock Exchange.

3. Approving the implementation of Registration and Listing

Approving the delegation, assignment, or authorization to the Board of Directors and/or individuals/organizations authorized by the Board of Directors, in accordance with the resolutions approved by the Board of Directors at each point in time regarding the Bonds, based on the specific circumstances, to have full authority to decide and be responsible for organizing the implementation of the following tasks:

- (i) To organize the implementation of the works about the Registration and Listing; Cancel the Registration and Listing, including but not limited to the following works: (a) Decide



to select the Stock Exchange to list the Bonds pursuant to the prevailing laws (if any changes); (b) decide and sign dossiers, documents about the Registration and Listing aimed to be submitted to the competent authorities complied with the laws; (c) liaise with and explain to the competent authorities and relevant agencies regarding the dossier of the Registration and Listing and other issues related to the Registration and Listing; and

- (ii) To decide and carry out other tasks that the Board of Directors or individuals/organizations authorized by the Board of Directors deem necessary to successfully register and list the Bonds or to cancel the registration and listing of the Bonds at the VSDC and the Stock Exchange.

Respectfully submit to the General Meeting of Shareholders for consideration and approval.

Best regard,

ON BEHALF OF BOARD OF DIRECTORS

Recipient:

- As above;
- Archived: CS & IR

 CHAIRLADY




DANG HUYNH UC MY

